

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31 October 2008

To : Hong Kong Exchanges and Clearing Limited

Mingyuan Medicare Development Company Limited

Name of Issuer Date Submitted

6 Feb 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 0233 Description : Mingyuan Medicare Development Co Ltd.								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	4,000,000,000	0.05	200,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	4,000,000,000	0.05	200,000,000					
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (HK\$))	Authorised share capital (HK\$)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	ption :	N/A		
				oreference ares	Par value (HK\$))	Authorised share capital (HK\$)
Balance at close	of preceding	g month				
Increase/(decrea	se)					
Balance at close	of the mont	h				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,929,366,511	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	2,929,366,511	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Exercise Price:						
HK\$0.728						
(31 /5 /2004 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,800,000
(Note 1)	1111				1111	07,000,000
(10010-1)						
2.Share Option						
Exercise Price:						
HK\$0.78						
(31 /5 /2004 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,820,000
(Note 1)						
3.						
shares						
(Note 1)		-				
		Те	otal A. (Ordin	•		
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (HK\$)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	- - -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertib	le into	Shares of the I	ssuer which are	to be Listed)			
Class and description		Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bonds							
-							
		HK\$	35,000,000	NIL	35,000,000	N/A	47,297,297
Stock code (if listed)	0233					·,	
Class of shares	-						
issuable ( <i>Note 1</i> )		Ordinary Share	S				
Subscription price EGM approval date		HK\$0.74					
(if applicable)							
(dd/mm/yyyy))		( / / )					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
				Total C. (Ordi		N/A	-
					ence shares)	N/A N/A	-
				(		IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) 		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	her Movements in	Issued Share Capital				No. of new shares of issuer issued	
	Type of Issue					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		-	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

5. Serip dividend  At price : State currency  Class of shares issuable (/// / )    5. Serip dividend  At price : State currency  Issue and allotment (/// )    6. Reparchase of shares  Class of shares = repurchased (Note I)    6. Reparchase of shares  Class of shares = repurchased (Note I)    7. Redemption of shares  Class of shares = redeemed (Note I)    7. Redemption of shares  Class of shares = redeemed (Note I)    8. Consideration issue At price : State currency  Class of shares issuable (/// )    8. Consideration issue At price : State (ultrane)  Issue and allottnent (/// )    8. Consideration issue At price : State  Issue and allottnent (// )    8. Consideration issue At price : Note : (Ultrane)  Issue and allottnent (// )    8. Consideration issue At price : Note : (It is the currency issue issue issue issue issue issue is under (// )  Issue and allottnent (// )    8. Consideration issue At price : Note : (It is issue issue issue issue issue issue issue is under (// )  Issue and allottnent (// )    9. N/A  N/A  N/A		Type of Issue		F	For Ma	ain Boa	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend  At price : State currency  Issue and allotment (///)  (///)    EGM approval date:  (///)    (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class  of  shares    6. Repurchase of shares  Cancellation date :  (///)  N/A  N/A    7. Redemption of shares  Class  of  shares  N/A  N/A    7. Redemption of shares  Class  of  shares								
5. Scrip dividend  At price : currency $date : (dd/mm/yyyy)$ EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Class of shares memory (dd/mm/yyyy)  N/A  N/A    6. Repurchase of shares  Cancellation date : ( / / )  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares medeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares ( / / )  N/A  N/A    8. Consideration issue At price : State (urrency — )  Class of shares issuable ( / / )  N/A  N/A    8. Consideration issue At price : State  State ( / / )  Issue and allotment ( / / )  Issue ( / / )    8. Consideration issue At price : State  Class of shares issuable ( / / )  Issue and allotment ( / / )  Issue ( / / )    8. Consideration issue At price : State  EGM approval date: ( / / )  Issue and allotment ( / / )  Issue ( / / )	_		State	(Note 1)		/ )		
Image: State consideration issue At price :  State consideration issue At price :  State consideration issue At price :  State consideration considerati	5.	Scrip dividend						
6. Repurchase of shares  Cancellation date : $(///)$ 6. Repurchase of shares  Cancellation date : $(///)$ (d/mm/yyyy)  EGM approval date: $(///)$ (d/mm/yyyy)  N/A    N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (///)    8. Consideration issue At price : State currency  Class of shares issuable (///)    8. Consideration issue At price : Mathematical State (///)  Issue and allotment (///)    (d/mm/yyyy)  EGM approval date: (///)    Base and allotment (///)  Issue and allotment (///)    (d/mm/yyyy)  EGM approval date: (///)					( /	/ )	<u>N/A</u>	N/A
shares  Class of shares								
Image: Conserve production of shares  N/A  N/A    7. Redemption of shares  Class of shares	6.	Repurchase of shares			( /	/ )		
redeemed (Note 1)    7. Redemption of shares    Redemption date : $(///)$ (dd/mm/yyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    N/A    State    (Note 1)    Issue and allotment    (///)    EGM approval date:					( /	/ )	N/A	<u>N/A</u>
redeemed (Note 1)    7. Redemption of shares    Redemption date : $(///)$ (dd/mm/yyy)    EGM approval date: $(///)$ (dd/mm/yyyy)    N/A    State    (Note 1)    Issue and allotment    (///)    EGM approval date:								
shares $I$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.			Redemption date : (dd/mm/yyyy)	( /	/ )		
8. Consideration issue At price : State currency  Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )				EGM approval date: (dd/mm/yyyy)	( /	/ )		N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( /	/ )		
<u>N/A</u> <u>N/A</u>					( /	/ )	<b>NT</b> ( 1	<b>NT</b> ( 1
							<u>N/A</u>	<u>N/A</u>

				For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issua ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua ( <i>Note 1</i> ) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The total upper limit of the number of shares available for conversion is 270,267,618 ordinary shares. As at 31 October 2008 the convertible notes with amount of HK\$165,000,000 have been converted into 222,970,321 ordinary shares of the Company. The remaining 47,297,297 new ordinary shares of the Company (approximately HK\$35,000,000) which may be issued.

Submitted by: Kenny Poon

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.