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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0233)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Special General Meeting of the Shareholders of Mingyuan Medicare Development Company Limited (the “Company”) will be held at 3:00 p.m. at Room 1801-03, Hutchison House, 10 Harcourt Road, Central, Hong Kong on Friday, 20 August 2010 for the purpose of considering and, if thought fit, passing the following ordinary resolution of the Company.

ORDINARY RESOLUTION

“**THAT** the authorised share capital of the Company be and is hereby increased from HK\$200,000,000 divided into 4,000,000,000 shares of HK\$0.05 each to HK\$300,000,000 divided into 6,000,000,000 shares of HK\$0.05 each by the creation of an additional 2,000,000,000 new shares of HK\$0.05 each.”

By the Order of the Board
Poon Kwong Wai, Kenny
Company Secretary

Hong Kong, 4 August 2010

Note:

A member entitled to attend and vote at the Special General Meeting convened by the above notice is entitled to appoint another person as his proxy to attend and, on a poll, vote instead of him. A member may appoint a proxy in respect of part only of his holding of Shares. A proxy need not be a member of the Company.

As at the date of this notice, the executive directors of the Company are Mr. Yao Yuan (Chairman), Mr. Chien Hoe Yong, Henry (CEO), Mr. Iu Chung, Mr. Hu Jun, and Mr. Yu Ti Jun; the non-executive directors are Mr. Yang Zhen Hua and Mr. Ma Yong Wei; the independent non-executive directors are Dr. Lam Lee G., Mr. Hu Jin Hua and Mr. Lee Sze Ho, Henry.

* *For identification purpose only*