

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month end   | ed (dd/mm   | /yyyy):     | 30 Ju     | ine 2012         |                  |                                 |
|---------------------|-------------|-------------|-----------|------------------|------------------|---------------------------------|
| To: Hong Kong Ex    | changes and | d Clearing  | Limited   |                  |                  |                                 |
|                     |             | Mingyua     | n Medicai | e Develop        | ment Compan      | y Limited                       |
| Name of Issuer      | -           |             |           |                  |                  |                                 |
| Date Submitted      | _           | 13 Jul 20   | 012       |                  |                  |                                 |
| I. Movements in Au  | thorised Sh | nare Capita | al        |                  |                  |                                 |
| 1. Ordinary Shares  |             |             |           |                  |                  |                                 |
| (1) Stock code :    | 0233        | Descrip     | tion:     | Mingyu           | an Medicare D    | evelopment Co Ltd.              |
|                     |             |             |           | ordinary<br>ares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding n | nonth       | 6,000,0   | 000,000          | 0.05             | 300,000,000                     |
| Increase/(decrease) |             |             | N         | <u>IL</u>        |                  | NIL                             |
| Balance at close of | the month   |             | 6,000,0   | 000,000          | 0.05             | 300,000,000                     |
| (2) Stock code: N   | J/A         | Descrip     | tion:     | N/A              |                  |                                 |
|                     |             |             |           | ordinary<br>ares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding n | nonth       |           |                  |                  |                                 |
| Increase/(decrease) |             |             |           |                  |                  |                                 |
| Balance at close of | the month   |             |           |                  |                  |                                 |

| Stock code: N/A Descri              | ription: N/A                   |                  |                                 |
|-------------------------------------|--------------------------------|------------------|---------------------------------|
|                                     | No. of preference shares       | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month |                                |                  |                                 |
| Increase/(decrease)                 |                                |                  |                                 |
| Balance at close of the month       |                                |                  |                                 |
|                                     |                                |                  |                                 |
| 3. Other Classes of Shares          |                                |                  |                                 |
|                                     | iption :                       |                  |                                 |
|                                     | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
|                                     | No. of other                   |                  | capital                         |
| Stock code: N/A Descr               | No. of other                   |                  | capital                         |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 4,383,892,800 | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 4,383,892,800 | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   | Share Option                      | i selicines of the | issuci)       |             | No. of new shares of | No. of new shares of     |
|------------------------|-----------------------------------|--------------------|---------------|-------------|----------------------|--------------------------|
| option scheme          |                                   |                    |               |             | issuer issued during | issuer which may be      |
| including EGM          |                                   |                    |               |             | the month pursuant   | issued pursuant thereto  |
| approval date          |                                   | Movement duri      | ng the month  |             | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |                                   | 1010 veinem dari   | ing the month |             | •                    |                          |
| class of shares        |                                   |                    |               |             |                      |                          |
| issuable               | Granted                           | Exercised          | Cancelled     | Lapsed      |                      |                          |
| 1.Share Option         |                                   |                    |               |             |                      |                          |
| Exercise Price:        |                                   |                    |               |             |                      |                          |
| HK\$0.728              |                                   |                    |               |             |                      |                          |
|                        |                                   |                    |               |             |                      |                          |
| (31 /5 /2004 )         |                                   |                    |               |             |                      |                          |
| Ordinary shares        | Nil                               | Nil                | Nil           | Nil         | Nil                  | Nil                      |
| ( <i>Note 1</i> )      |                                   |                    |               |             |                      |                          |
| (1,000 1)              |                                   |                    |               |             |                      |                          |
| 2.Share Option         |                                   |                    |               |             |                      |                          |
| Exercise Price:        |                                   |                    |               |             |                      |                          |
| HK\$0.78               |                                   |                    |               |             |                      |                          |
| <u>ΠΚ</u> Φ0.76        |                                   |                    |               |             |                      |                          |
| (31 /5 /2004 )         |                                   |                    |               |             |                      |                          |
|                        | Nil                               | Nil                | Nil           | Nil         | Nil                  | Nil                      |
| Ordinary shares        | INII                              | N11                | N11           | N11         | INII                 | N11                      |
| (Note 1)               |                                   |                    |               |             |                      |                          |
| 2 (1) (0               |                                   |                    |               |             |                      |                          |
| 3.Share Option         |                                   |                    |               |             |                      |                          |
| Exercise Price:        |                                   |                    |               |             |                      |                          |
| HK\$0.802              |                                   |                    |               |             |                      |                          |
|                        |                                   |                    |               |             |                      |                          |
| (9 /10 /2009 )         |                                   |                    |               |             |                      |                          |
| Ordinary shares        | Nil                               | Nil                | Nil           | Nil         | Nil                  | 3,300,000                |
| (Note 1)               |                                   |                    |               |             |                      |                          |
|                        |                                   | То                 | tal A. (Ordin | ary shares) | N/A                  |                          |
|                        | (Preference shares) (Other class) |                    |               | N/A         |                      |                          |
|                        |                                   |                    |               | N/A         |                      |                          |
| Total funds raised dur | ring the montl                    | n from exercise o  | f             |             |                      |                          |
| options (HK\$)         | 5                                 |                    |               | Vil         |                      |                          |
|                        |                                   |                    |               |             |                      |                          |

| Warrants to Issue Shares of the Is                    | ssuer which are                 | to be Listed                              |                            |   |  |  |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Warrants   | _                               |   |                            |   |  |  |
|   | -<br>1117¢                      | Nil                                       | Nil                        | N::1                                      | NE1  | NT:1   |
| (7/4/2011)  | HK\$                            |   | INII                       | <u>Nil</u>                                | <u>Nil</u>   | Nil  |
| Stock code (if listed)                                | 023                             | 33  |                            |   |  |  |
| Class of shares                                       | 023                             | ,,,                                       |                            |   |  |  |
| issuable (Note 1)                                     | Ordinary                        | Shares                                    |                            |   |  |  |
| Subscription price                                    | HK\$0.                          |   | •                          |   |  |  |
| EGM approval date                                     | ·                               |   |                            |   |  |  |
| (if applicable)                                       |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | ' )                                       |                            |   |  |  |
| 2. N/A  | _                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  | _  |
| ( / / )   |                                 |   |                            |   |  |  |
| Stock code (if listed)                                |                                 |   |                            |   |  |  |
| Class of shares                                       |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   |                            |   |  |  |
| EGM approval date                                     |                                 |   |                            |   |  |  |
| (if applicable)                                       |                                 | ,   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |  |  |
| 3. N/A  | _                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| Stock code (if listed)                                |                                 |   |                            |   |  |  |
| Class of shares issuable (Note 1)                     |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| Subscription price EGM approval date                  |                                 |   |                            |   |  |  |
| (if applicable)                                       |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | ´ )                                       |                            |   |  |  |
| 4. N/A  | `                               | ,   |                            |   |  |  |
|   | =                               |   |                            |   |  |  |
|   | =                               |   |                            |   |  |  |
| ( / / )   |                                 | -   |                            |   |  |  |
| Stock code (if listed)                                |                                 |   |                            |   |  |  |
| Class of shares                                       |                                 |   |                            |   |  |  |
| issuable (Note 1)                                     |                                 |   |                            |   |  |  |
| Subscription price                                    |                                 |   | •                          |   |  |  |
| EGM approval date                                     |                                 |   |                            |   |  |  |
| (if applicable)                                       |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | <b>'</b> )                                |                            |   |  |  |
|   |                                 |   | /                          | •   |  |  |
|   |                                 | Tota                                      |                            | nary shares)                              | N/A  | _  |
|   |                                 |   |                            | ence shares)                              | N/A  | _  |
|   |                                 |   | (                          | Other class)                              | N/A  |  |

| Convertibles (i.e. Convertible | into Shares of the Iss           | suer which are to                  | be Listed)                       |                              |  |  |
|--------------------------------|----------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description          | Currency of A amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertibles Bonds          |                                  |                                    |                                  |                              |  |  |
|                                |                                  |                                    |                                  |                              |  |  |
|                                | <br>HK\$                         | Nil                                | Nil                              | Nil                          | Nil  | Nil  |
| Stock code (if listed)         | 0233                             | INII                               |                                  | 1111                         |  |  |
| Class of shares                | 0233                             |                                    |                                  |                              |  |  |
| issuable (Note 1)              | Ordinary Shares                  |                                    |                                  |                              |  |  |
| Subscription price             | HK\$0.74                         | <u></u>                            |                                  |                              |  |  |
| EGM approval date              |                                  |                                    |                                  |                              |  |  |
| (if applicable)                |                                  |                                    |                                  |                              |  |  |
| (dd/mm/yyyy))                  | ( / / )                          |                                    |                                  |                              |  |  |
| 2. Convertibles Bonds          |                                  |                                    |                                  |                              |  |  |
| Series A Bond                  | <u></u>                          |                                    |                                  |                              |  |  |
|                                |                                  | NI:1                               | NT:1                             | NI:1                         | NI:1   | NI'I   |
| Stock code (if listed)         | HK\$ 0233                        | Nil                                | Nil                              | Nil                          | Nil  | Nil  |
| Class of shares                | 0233                             |                                    |                                  |                              |  |  |
| issuable (Note 1)              | Ordinary Shares                  |                                    |                                  |                              |  |  |
| Subscription price             | HK\$0.4197                       |                                    |                                  |                              |  |  |
| EGM approval date              |                                  |                                    |                                  |                              |  |  |
| (if applicable)                |                                  |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                   | ( / / )                          |                                    |                                  |                              |  |  |
| 3. Convertibles Bonds          |                                  |                                    |                                  |                              |  |  |
| Series B Bond                  |                                  |                                    |                                  |                              |  |  |
|                                |                                  | NUL                                | NT:1                             | NT:1                         | NUI  | NT'1   |
| Stock code (if listed)         | HK\$ 0233                        | Nil                                | Nil                              | Nil                          | Nil  | Nil  |
| Class of shares                | 0233                             |                                    |                                  |                              |  |  |
| issuable (Note 1)              | Ordinary Shares                  |                                    |                                  |                              |  |  |
| Subscription price             | HK\$0.5456                       |                                    |                                  |                              |  |  |
| EGM approval date              |                                  |                                    |                                  |                              |  |  |
| (if applicable)                |                                  |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                   | ( / / )                          |                                    |                                  |                              |  |  |
| 4. N/A                         |                                  |                                    |                                  |                              |  |  |
|                                | <u></u>                          |                                    |                                  |                              |  |  |
|                                |                                  |                                    |                                  |                              |  |  |
| Stock code (if listed)         |                                  |                                    |                                  | -                            |  |  |
| Class of shares                |                                  |                                    |                                  |                              |  |  |
| issuable (Note 1)              |                                  |                                    |                                  |                              |  |  |
| Subscription price             |                                  |                                    |                                  |                              |  |  |
| EGM approval date              |                                  |                                    |                                  |                              |  |  |
| (if applicable)                |                                  |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                   | ( / / )                          |                                    | Total C (O.1)                    | nouv. al \                   | NT/A   |  |
|                                |                                  |                                    | Total C. (Ordin                  | nary snares)<br>ence shares) | N/A<br>N/A   | -  |
|                                |                                  |                                    |                                  | Other class)                 | N/A  | _  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| 2   |  |   |
| 3   |  |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  | N/A<br>N/A<br>N/A  |   |

| shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant  | Otl | her Movements in | Issued Share Capital |                         |                 |  |   |
|--|-----|------------------|----------------------|-------------------------|-----------------|--|---|
| Class of shares issuable   |     | Type of Issue    |                      |                         |                 | issuer issued<br>during the<br>month<br>pursuant | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue  |     |                  |                      | Class of shows issuehla |                 |  |   |
| At price : currency  |     |                  |                      |                         |                 |  |   |
| Class of shares issuable   | 1.  | Rights issue     |                      |                         | ( / / )         |  |   |
| Class of shares issuable   Class of shares iss |     |                  |                      |                         | ( / / )         |  |   |
| Class of shares issuable   ( / / )   |     |                  |                      | (dd/mm/yyyy)            |                 | N/A  | N/A   |
| Class of shares issuable   ( / / )   |     |                  |                      |                         |                 |  |   |
| 2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)  |     |                  |                      |                         |                 |  |   |
| Class of shares issuable   Ordinary (Note 1)   |     |                  | Charles              | , ,                     | ( / / )         |  |   |
| Class of shares issuable   Ordinary (Note 1)   | 2.  | Open offer       |                      |                         | ( ' ' ' )       |  |   |
| Class of shares issuable   Ordinary (Note 1)   |     |                  |                      |                         | ( / / )         |  |   |
| Class of shares issuable   Note 1  |     |                  |                      | (dd/mm/yyyy)            |                 | N/A  | N/A   |
| Class of shares issuable   Note 1  |     |                  |                      |                         |                 |  |   |
| Class of shares issuable   N/A   N/A   |     |                  |                      |                         | <u>Ordinary</u> |  |   |
| Class of shares issuable   N/A   N/A   | 3.  | Placing          | At price : HKD ——    |                         | ( / / )         |  |   |
| Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)   |     |                  |                      | EGM approval date:      | ( / / )         |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |     |                  |                      | (dd/mm/yyyy)            |                 | N/A  | N/A   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |     |                  |                      |                         |                 |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |     |                  |                      |                         |                 |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  | 4.  | Bonus issue      |                      | Issue and allotment     | ( / / )         |  |   |
| (dd/mm/yyyy)   |     |                  |                      |                         | ( / / )         |  |   |
|  |     |                  |                      |                         | . ,             | N/A  | N/A   |
|  |     |                  |                      |                         |                 | 11/11  | 11/11   |

| d  | shares of<br>suer issued<br>luring the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|
|  |  |   |
| Class of shares issuable (Note 1)  5. Scrip dividend At price: State Issue and allotment (///) |  |   |
| date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)                              | N/A  | N/A   |
| Class of shares<br>repurchased (Note 1)  |  |   |
| 6. Repurchase of Shares Cancellation date: ( / / ) (dd/mm/yyyy)                                |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  | N/A  | N/A   |
|  |  |   |
| Class of shares<br>redeemed (Note 1)   |  |   |
| 7. Redemption of Redemption date: ( / / ) shares (dd/mm/yyyy)                                  |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  | N/A  | N/A   |
|  |  | -   |
| Class of shares issuable Ordinary (Note 1)   |  |   |
| 8. Consideration issue At price: State HKD Issue and allotment date: (dd/mm/yyyy)              |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  |  | 3.711   |
| -  | Nil  | Nil   |

|     | Type of Issue             |                                |   |                             | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|--------------------------------|---|-----------------------------|--|---|
|     |                           |                                | Class of shares issuab (Note 1)         | ele                         |  |   |
| 9.  | Capital reorganisation    |                                | Issue and allotment date : (dd/mm/yyyy) | ( / / )                     | )  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)         | ( / / - )                   | N/A  | N/A   |
| 10  |                           |                                | Class of shares issuab                  |                             |  |   |
| 10. | Other<br>(Please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy) | ( / / )                     | )  |   |
|     |                           |                                | EGM approval date: (dd/mm/yyyy)         | ( / / )                     | N/A  | N/A   |
|     |                           |                                | Total E.                                | (Ordinary sha               |  |   |
|     |                           |                                | (                                       | Preference sha<br>(Other cl |  | _<br>_  |
|     |                           |                                |   |                             |  |   |
| Te  | otal increase / (decre    | ase) in ordinary shares during | g the month (i.e. Total of A t          | to E):                      | (1)  | N/A   |
|     |                           |                                |   |                             | (2)  | N/A   |
| Т   | stal increase / (decre    | ase) in preference shares dur  | ing the month (i.e. Total of            | 4 to E).                    |  | N/A   |

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):        |
|--------------------------|
|                          |
|                          |
|                          |
|                          |
|                          |
|                          |
|                          |
|                          |
|                          |
|                          |
|                          |
| Submitted by: Kenny Poon |
| Title: Company Secretary |
|                          |
|                          |
|                          |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.