

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cle	To: Hong Kong Exchanges and Clearing Limited						
	Mingyuan Medicare Development Company Limited						
Name of Issuer  Date Submitted 1A	ug 2012						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>0233</u> De	escription:	Mingyu	an Medicare D	evelopment Co Ltd.			
		of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	h 6,00	0,000,000	0.05	300,000,000			
Increase/(decrease)		NIL		NIL			
Balance at close of the month	6,00	0,000,000	0.05	300,000,000			
(2) Stock code : <u>N/A</u> De	escription:	N/A					
		of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	h						
Increase/(decrease)							
Balance at close of the month							

31 July 2012

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other		capital
Stock code: N/A Descr	No. of other		capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,383,892,800	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,383,892,800	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i selicines of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1010 veinem dari	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Exercise Price:						
HK\$0.728						
(31 /5 /2004 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
( <i>Note 1</i> )						
(1,000 1)						
2.Share Option						
Exercise Price:						
HK\$0.78						
<u>ΠΚ</u> Φ0.76						
(31 /5 /2004 )						
	Nil	Nil	Nil	Nil	Nil	Nil
Ordinary shares	INII	N11	N11	N11	INII	N11
(Note 1)						
2 (1) (0						
3.Share Option						
Exercise Price:						
HK\$0.802						
(9 /10 /2009 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,300,000
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
	(Preference shares)		N/A			
	(Other class)			N/A		
Total funds raised dur	ring the montl	n from exercise o	f			
options (HK\$)	5			Vil		

Warrants to Issue Shares of the Is	ssuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	_					
	- 1117¢	Nil	Nil	N::1	NE1	NT:1
(7/4/2011)	HK\$		INII	<u>Nil</u>	<u>Nil</u>	Nil
Stock code (if listed)	023	33				
Class of shares	023	,,,				
issuable (Note 1)	Ordinary	Shares				
Subscription price	HK\$0.		•			
EGM approval date	·					
(if applicable)						
(dd/mm/yyyy)	( / /	' )				
2. N/A	_					
	_					
	_					_
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	´ )				
4. N/A	`	,				
	=					
	=					
( / / )		-				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	<b>'</b> )				
			/	•		
		Tota		nary shares)	N/A	_
				ence shares)	N/A	_
			(	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the Iss	suer which are to	be Listed)			
Class and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertibles Bonds						
	 HK\$	Nil	Nil	Nil	Nil	Nil
Stock code (if listed)	0233	INII		1111		
Class of shares	0233					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.74	<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. Convertibles Bonds						
Series A Bond	<u></u>					
		NI:1	NT:1	NI:1	NI:1	NI'I
Stock code (if listed)	HK\$ 0233	Nil	Nil	Nil	Nil	Nil
Class of shares	0233					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.4197					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. Convertibles Bonds						
Series B Bond						
		NUL	NT:1	NT:1	NUI	NT'1
Stock code (if listed)	HK\$ 0233	Nil	Nil	Nil	Nil	Nil
Class of shares	0233					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.5456					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u></u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O.1)		NT/A	
			Total C. (Ordin	nary snares) ence shares)	N/A N/A	-
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Otl	her Movements in	Issued Share Capital				
Class of shares issuable		Type of Issue				issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue				Class of above issuable			
At price : currency							
Class of shares issuable	1.	Rights issue			( / / )		
Class of shares issuable   Class of shares iss					( / / )		
Class of shares issuable   ( / / )				(dd/mm/yyyy)		N/A	N/A
Class of shares issuable   ( / / )							
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable   Ordinary (Note 1)			Charles	, ,	( / / )		
Class of shares issuable   Ordinary (Note 1)	2.	Open offer			( ' ' ' )		
Class of shares issuable   Ordinary (Note 1)					( / / )		
Class of shares issuable   Note 1				(dd/mm/yyyy)		N/A	N/A
Class of shares issuable   Note 1							
Class of shares issuable   N/A   N/A					<u>Ordinary</u>		
Class of shares issuable   N/A   N/A	3.	Placing	At price : HKD ——		( / / )		
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / / )		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / / )		
(dd/mm/yyyy)					( / / )		
					. ,	N/A	N/A
						11/11	11/11

d	shares of suer issued luring the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)  5. Scrip dividend At price: State Issue and allotment (///)		
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)	N/A	N/A
Class of shares repurchased (Note 1)		
6. Repurchase of Shares Cancellation date: ( / / ) (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Class of shares redeemed (Note 1)		
7. Redemption of Redemption date: ( / / ) shares (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		-
Class of shares issuable Ordinary (Note 1)		
8. Consideration issue At price: State HKD Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		3.711
-	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ele		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / - )	N/A	N/A
10			Class of shares issuab			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary sha		
			(	Preference sha (Other cl		_ _
Te	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A t	to E):	(1)	N/A
					(2)	N/A
Т	stal increase / (decre	ase) in preference shares dur	ing the month (i.e. Total of	4 to E).		N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kenny Poon
Title: Company Secretary

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.