

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0233)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Mingyuan Medicare Development Company Limited (the "Company") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance.

Reference is made to the announcement of the Company dated 16 June 2015 in relation to a requisition letter from Greater Achieve Limited, a shareholder of the Company, to convene a special general meeting and subsequent announcements dated 26 June 2015 in relation to notice of special general meeting, circular and form of proxy of the special general meeting.

The board of directors of the Company (the "Board") announces that on 3 July 2015 the Company received a writ of summons (Action No. 1498 of 2015) (the "Writ") issued by the Court of First Instance of the High Court of Hong Kong Special Administrative Region. The Writ was issued by Ming Yuan Investments Group Limited ("Plaintiff") against, inter alia, Greater Achieve Limited, Equity Reward Limited and Mr. Lam Ping Cheung (collectively "Defendants"). The Plaintiff claimed that the Defendants came into possession of the 815,109,075 shares of the Company, representing approximately 18.59% of the total issued shares of the Company, through improper and unlawful means. As such, the requisition of Greater Achieve Limited for a special general meeting of the Company be called and held was defective. (the "Disputes")

Under these circumstances, the Board decides to postpone the special general meeting (the "SGM") pursuant to the requisition of Greater Achieve Limited which was originally scheduled to be held on 14 July 2015 pending determination of the legal proceedings of the Disputes.

Further announcement(s) in relation to the SGM will be made by the Company as and when appropriate.

Trading in the shares of the Company will remain suspended pending release of the audited annual results of the Company for the year ended 31 December 2014.

By order of the Board
Mingyuan Medicare Development Company Limited
銘源醫療發展有限公司*
Yao Yuan
Chairman & CEO

Hong Kong, 3 July 2015

As at the date of this announcement, the executive directors is Mr. Yao Yuan (Chairman & CEO); non-executive director is Mr. Yu Ti Jun; the independent non-executive directors are Mr. Yao Liang and Mr. Yang Chun Bao.

** For identification purposes only*