

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited							
	Mingyuan Medicare Development Company Limited						
Name of Issuer  Date Submitted 1 D	1 Dec 2015						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>0233</u> D	escription:	Mingyu	an Medicare D	evelopment Co Ltd.			
	No	of ordinary	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	th <u>6,</u>	000,000,000	0.05	300,000,000			
Increase/(decrease)		NIL		NIL			
Balance at close of the month	6,	000,000,000	0.05	300,000,000			
(2) Stock code : N/A D	escription :	N/A					
	No	of ordinary	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	th						
Increase/(decrease)							
Balance at close of the month							

**30 November 2015** 

Stock code: N/A Descri	ription: N/A		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other		capital
Stock code: N/A Descr	No. of other		capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,383,892,800	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,383,892,800	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	selicines of the	issuci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Exercise Price:						
HK\$0.728						
(31 /5 /2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.Share Option						
Exercise Price:						
HK\$0.78						
(31 /5 /2004 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(Note 1)						
3.Share Option						
Exercise Price:						
HK\$0.802						
(9 /10 /2009 )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)			_			
		To	tal A. (Ordin	ary shares)	N/A	
	(Preference shares)			N/A		
	(Other class)			N/A		
Total funds raised dur	ring the month	n from exercise o				
options (HK\$)	<i>5</i>			Vil		

Warrants to Issue Shares of the Is  Description of warrants	Currency of nominal		value at E	exercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding		month	month		
1. N/A	=						
	-						
( / / )							<u>.</u> <u></u>
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			<del></del>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
2. N/A	( / /	<u>, , , , , , , , , , , , , , , , , , , </u>					
	<u>-</u> -						
	· <del></del>						-
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A	( / ,	/ )					
3. IV/A	-						
	<u> </u>	-					<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
4. N/A	<u>-</u>						
	-						
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / ,	/)					
			m : 15	(0.1)		37/4	
			Total B.		nary shares) ence shares)	N/A N/A	-
					Other class)	N/A	_

	amount	Amount at close of preceding	during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) —					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	( / / ) 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
(dd/iiii/yyyy)	(			nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Otl	her Movements in	Issued Share Capital				
Class of shares issuable		Type of Issue				issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue				Class of above issuable			
At price : currency							
Class of shares issuable	1.	Rights issue			( / / )		
Class of shares issuable   Class of shares iss					( / / )		
Class of shares issuable   ( / / )				(dd/mm/yyyy)		N/A	N/A
Class of shares issuable   ( / / )							
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable   Ordinary (Note 1)			Charles	, ,	( / / )		
Class of shares issuable   Ordinary (Note 1)	2.	Open offer			( ' ' ' )		
Class of shares issuable   Ordinary (Note 1)					( / / )		
Class of shares issuable   Note 1				(dd/mm/yyyy)		N/A	N/A
Class of shares issuable   Note 1							
Class of shares issuable   N/A   N/A					<u>Ordinary</u>		
Class of shares issuable   N/A   N/A	3.	Placing	At price : HKD ——		( / / )		
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / / )		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / / )		
(dd/mm/yyyy)					( / / )		
					. ,	N/A	N/A
						11/11	11/11

d	shares of suer issued luring the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)  5. Scrip dividend At price: State Issue and allotment (///)		
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)	N/A	N/A
Class of shares repurchased (Note 1)		
6. Repurchase of Shares Cancellation date: ( / / ) (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
Class of shares redeemed (Note 1)		
7. Redemption of Redemption date: ( / / ) shares (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		-
Class of shares issuable Ordinary (Note 1)		
8. Consideration issue At price: State HKD Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		3.711
-	Nil	Nil

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ele		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / - )	N/A	N/A
10			Class of shares issuab			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary sha		
			(	Preference sha (Other cl		_ _
Te	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A t	to E):	(1)	N/A
					(2)	N/A
Т	stal increase / (decre	ase) in preference shares dur	ing the month (i.e. Total of	4 to E).		N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Wong Kwan Pui
Title: Company Secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.