

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0233)

ANNOUNCEMENT OF NEW INFORMATION ABOUT ANNUAL GENERAL MEETING

This announcement is made by Mingyuan Medicare Development Company Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance.

Reference is made to the announcement of the Company dated 20 October 2015 in relation to an originating summons (2015 : No. 411) issued by the Supreme Court of Bermuda (the “Court”), between Uprise Corporation Limited, Wise Spirit International Limited, Taishan Capital Management Limited and the Company.

The board of directors of the Company (the “Board”) announces that on 26 April 2016 the Company received a court order (the “Order”) issued by the Court dated 14 April 2016.

Pursuant to the Order and other decisions made by the Court, the Board announces that the proposed Annual General Meeting of the Company to be held on 20 May 2016 (the "AGM") will be held in Hong Kong. Further arrangements and details regarding the AGM and the Order will be announced by the Company in the coming week.

Trading in the shares of the Company will remain suspended pending release of the audited annual results of the Company for the year ended 31 December 2014.

By order of the Board
**Mingyuan Medicare Development Company
Limited**
銘源醫療發展有限公司*
Yao Yuan
Chairman & CEO

Hong Kong, 29 April 2016

As at the date of this announcement, the executive directors are Mr. Yao Yuan (Chairman & CEO) and Mr. Kot Wang; non-executive director is Mr. Yu Ti Jun; the independent non-executive directors are Mr. Chui Man Lung, Everett, Mr. Zhang Xiao Ming, Mr. Yao Liang and Mr. Yang Chun Bao.

** For identification purposes only*