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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*
(incorporated in Bermuda with limited liability)
(Stock Code: 0233)

INSIDE INFORMATION ANNOUNCEMENT

This announcement is made by Mingyuan Medicare Development Company Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The board of directors of the Company (the “Board”) announces that the Company as plaintiff has commenced an Action No. HCA 1339/2016 in Hong Kong High Court against Greater Achieve Limited (1st Defendant) and LAM PING CHEUNG (2nd Defendant) and sought the following orders:

1. A declaration that the order made by the Supreme Court of Bermuda with Case number 2015: No. 411 dated 1 March 2016 is unenforceable or otherwise not valid in the Hong Kong SAR.
2. A declaration that the order made by the Supreme Court of Bermuda with Case number 2015: No. 411 dated 14 April 2016 is unenforceable or otherwise not valid in the Hong Kong SAR.
3. A declaration that the order made by the Supreme Court of Bermuda with Case number 2015: No. 411 dated 28 April 2016 is unenforceable or otherwise not valid in the Hong Kong SAR.
4. A declaration that the order made by the Supreme Court of Bermuda with Case number 2015: No. 411 dated 13 May 2016 is unenforceable or otherwise not valid in the Hong Kong SAR.
5. A declaration that the Amended Notice of the Annual General Meeting of the Company dated on 3 May 2016 (“Amended Notice”) is invalid and / or voidable or void *ab initio*.
6. The 1st or 2nd Defendants either by themselves or anyone of them or their servants, agents, employees or howsoever be restrained from convening the purported Annual General Meeting (“AGM”) referred to in the said Amended Notice which was purportedly to be held at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong on Friday, 20 May 2016 at 10:00 am.
7. Further or alternatively, a declaration that if any such minutes purportedly resolved at the said purported AGM be voidable or void *ab initio*.
8. Further or other relief.
9. Costs.

Trading in the shares of the Company will remain suspended pending release of the audited annual results of the Company for the year ended 31 December 2014.

By order of the Board
**Mingyuan Medicare Development Company
Limited**
銘源醫療發展有限公司*
Yao Yuan
Chairman & CEO

Hong Kong, 19 May 2016

As at the date of this announcement, the executive directors are Mr. Yao Yuan (Chairman & CEO) and Mr. Kot Wang; non-executive director is Mr. Yu Ti Jun; the independent non-executive directors are Mr. Chui Man Lung, Everett, Mr. Zhang Xiao Ming, Mr. Yao Liang and Mr. Yang Chun Bao.

** For identification purposes only*