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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

APPOINTMENT OF COMPLIANCE ADVISER

Reference is made to the news release published by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) dated 28 September 2016 (the “**News Release**”) in relation to, among others, the censure of Mingyuan Medicare Development Company Limited (the “**Company**”) for its breaches of Rules 14.34 and 14.40 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

Pursuant to the directions of the Listing Committee of the Stock Exchange given in the News Release, the Company has appointed Gram Capital Limited as the independent compliance adviser (the “**Compliance Adviser**”) on an ongoing basis for consultation on compliance with the Listing Rules for a continuous period of two years with effect from 18 October 2016. During the term of appointment, the Compliance Adviser will be accountable to the Company’s audit committee.

Gram Capital Limited is a licensed corporation to carry out Type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By Order of the Board

Mingyuan Medicare Development Company Limited

LAM Ping Cheung

Chairman

Hong Kong, 18 October 2016

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Ms. Lam Yan Fong Flora as non-executive Director; and (iii) Ms. Chan Mee Sze, Ms. Hui Wai Man Shirley, Mr. Lam Suk Ping and Mr. Wong Anthony Chi-ho as independent non-executive Directors.

** For identification purpose only*