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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

INSIDE INFORMATION

This announcement is made by Mingyuan Medicare Development Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcements of the Company dated 1 December 2016, 10 October 2017 and 20 October 2017 regarding the two separate civil complaints in the PRC made by the two indirectly wholly owned subsidiaries, namely SHMY Biochips and Shanghai HealthDigit, against their current respective legal representatives Yao and Iu.

The civil complaint in relation to Shanghai HealthDigit was heard on 20 October 2017. In a judgment handed down on 20 October 2017 (which was only received by the Company on 30 October 2017) by the Shanghai Xu Hui People’s Court, it was ordered that Iu, the Defendant, had to surrender the company seal of Shanghai HealthDigit and the original and copies of its business licenses within 10 days from the day when the judgment takes effect (that is, on the 120th day from the date of public announcement made by the Court, but the date of public announcement is not known yet, as advised by the Company’s lawyer in Shanghai). Iu has the right to appeal within 30 days after the service of the judgment.

** For identification purpose only*

Trading in shares of the Company will remain suspended.

By Order of the Board
Mingyuan Medicare Development Company Limited
LAM Ping Cheung
Chairman

Hong Kong, 31 October 2017

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Ms. Chan Mee Sze, Mr. Lam Suk Ping, Mr. Cheung Chi Ming and Ms. Fan Stephanie Winnie as independent non-executive Directors.