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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

INSIDE INFORMATION

This announcement is made by Mingyuan Medicare Development Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the Company’s voluntary announcement dated 14 August 2017 announcing, among the proposed adjournment of voting resolutions in the annual general meeting held on 18 August 2017, that the estimated completion of the outstanding audited financial statements for the years 2014, 2015 and 2016 was two months from the date of the said announcement.

The Company wishes to announce that at the time of the aforesaid announcement, the management was informed by the auditors of the Company of the estimated completion time. However, owing to the unforeseen load of the audited works, it is regretted that the auditors would have required more time to complete the audited works for the outstanding financial statements.

The management has recently obtained confirmation from the auditors that the best estimated time for the completion of all the outstanding financial statements for the years 2014, 2015 and 2016 to be in early February 2018.

** For identification purpose only*

Trading in shares of the Company will remain suspended.

By Order of the Board
Mingyuan Medicare Development Company Limited
LAM Ping Cheung
Chairman

Hong Kong, 12 December 2017

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Dr. Wong Peter Kai-hong as non-executive Director; (iii) Ms. Chan Mee Sze, Mr. Lam Suk Ping, Mr. Cheung Chi Ming and Ms. Fan Stephanie Winnie as independent non-executive Directors.