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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 0233)

INSIDE INFORMATION

This announcement is made by Mingyuan Medicare Development Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement on 11 April 2018 in which shareholders were informed that the audit works for the years 2014, 2015 and 2016 were estimated to be completed around the last week of April 2018 and by the end of May 2018 for the year 2017.

The management has further discussed with the auditors of the Company and was informed that due to unexpected audit workloads, completion of the audit works for the years 2014, 2015 and 2016 will be around the first week of July 2018 and that for the year 2017 will be by the end of July 2018.

The previous announcements by the Company regarding the estimated completion of the audit works for the years 2014 to 2017 were made on an informed basis by the auditors of the Company and the Company regrets for the delay in completing the audit works.

Trading of the shares of the company remains suspended.

By Order of the Board

Mingyuan Medicare Development Company Limited

LAM Ping Cheung

Chairman

Hong Kong, 25 June 2018

As at the date of this announcement, the Board comprises (i) Mr. Lam Ping Cheung and Mr. Hui Yip Wing as executive Directors; (ii) Dr. Wong Peter Kai-hong as non-executive Director; (iii) Ms. Chan Mee Sze, Mr. Lam Suk Ping, Mr. Cheung Chi Ming and Ms. Fan Stephanie Winnie as independent non-executive Directors.

** For identification purpose only*